



EUREKA

EL PASO

ROANOKE

MINIER

EVANS

EMDEN

COOPER

ARMINGTON

BENSON

September 5th , 2025

Happy FriYay!

Corn up 2 and beans unchanged at the morning break. We saw highs on both right before the break. US and Japan finalized a trade deal overnight. The agreement includes an \$8 billion Japanese investment in U.S. agricultural goods such as corn, soybeans, and ethanol. StoneX released an updated customer survey yesterday that cut corn yield estimates to 186.9 bpa (from 188.1) and soybean yields to 53.2 bpa. Gonna really feel like this weekend!

-GH